



EARN it KEEP it SAVE it
x free tax preparation

uwba.org/tax-help



GET YOUR TAXES DONE RIGHT

by one of our experts and maximize your refund! Call 211 or visit uwba.org/tax-help to make an appointment at one of our Bay Area locations or file online for free.

UpValley Family Centers | (707) 965-5010 | Monday, February 1st through Thursday, April 15th, 2021.
Virtual/phone appointments available only. *In person appointments to be determined by UVFC.

CALISTOGA SITE: 1500 Cedar Street, Calistoga, CA 94515
 Monday/Wednesdays 8:30am-5pm | Every other Saturday 8:30am-5pm

SAINT HELENA SITE: 1440 Spring Street, Saint Helena, CA 94574
 Tuesdays/Thursdays 8:30am-5pm | Every other Saturday 8:30am-5pm



You may qualify for more than \$6,000 in refunds from the California and Federal Earned Income Tax Credits

Here's what you'll need to file your tax return:

- Photo ID for each adult on tax return
- Social Security cards for you, your spouse, AND dependents
 - If anyone does not have a Social Security Number, you can bring the Individual Taxpayer Identification Number (ITIN) assignment letter
 - An official letter from the IRS (SSA-1099 form) can be accepted in place of a Social Security card
- Birth dates for everyone on the tax return
- W-2s from all jobs
- All 1099s, 1098s, and any other tax forms from other jobs, colleges, or other organizations
- Calculation of income and expenses from self-employment or cash income, if applicable
- Your household's health coverage information
 - Health Coverage Statements: Forms 1095-A, B or C
- Childcare provider information, if applicable
 - You will need the total amount paid to the daycare provider and the daycare provider's tax identifying number (their Social Security number or business Employer Identification Number)
- Last year's tax return, if you have it
- Savings AND checking account numbers, as well as routing number for direct deposit of refund





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FAQ

Does my spouse need to be present for an in-person appointment?

To file taxes electronically on a married-filing-joint tax return, BOTH spouses must sign the required forms.

I lost or never received my W2. How can I get a new copy?

The fastest way to get new copies of W2s is usually to ask your employer OR you can request access to previous years' federal information through the IRS website:

<https://www.irs.gov/individuals/get-transcript>

Request access to previous years' state return through the FTB website:

<https://www.ftb.ca.gov/help/how-do-i-get-a-copy-of-my-state-tax-return.html>



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